

**Church of the Good Shepherd, Cashiers, North Carolina**  
**Notification of Planned Giving**

First, thank you for making Good Shepherd part of your planned giving. Your stewardship will support Good Shepherd's mission and ministry for years to come.

Please provide Church of the Good Shepherd Endowment Fund Board with the following, confidential information about your gift by checking the appropriate box or boxes below and providing other important information about your wishes:

I/we (please print) \_\_\_\_\_

have provided for Church of the Good Shepherd Endowment Fund in the following way(s):

- A testamentary bequest included in my/our wills.
- A beneficiary designation (or contingent beneficiary designation) for a life insurance account, retirement account (IRA, 401K), bank or brokerage account.
- An income producing gift arrangement such as a charitable lead trust; charitable remainder trust; or charitable gift annuity.
- Cash gift
- Other planned gift \_\_\_\_\_.

You may designate your gift to any of the following, restricted, endowment funds: (please initial)

- \_\_\_\_\_ **Second Century Endowment Fund**, (supporting the historic church and property)
- \_\_\_\_\_ **Hines Hall Endowment Fund**, (supporting the non-historic property, primarily Hines Hall)
- \_\_\_\_\_ **Shepherd Fund Endowment**, (supporting scholarships and outreach)
- \_\_\_\_\_ **Conkle-Rowe Scholarship Endowment Fund**, (supporting scholarships to local graduates)
- \_\_\_\_\_ **Other:** (please specify) \_\_\_\_\_

Please note:

- If you make no designation, the policy of the Vestry is to review the needs of the church and utilize your gift for the mission and ministry of the church.
- *if you wish to establish a new endowment fund, please speak to the rector and know that a minimum gift of \$100,000 is required for any new endowment fund.*

I/we wish this gift to remain anonymous, or

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Directions to Good Shepherd Endowment Fund Board and/or the Parish Bookkeeper**

Contact Information for Donor/s:

Home address: \_\_\_\_\_

Secondary address: \_\_\_\_\_

Home telephone: \_\_\_\_\_ Cell phone: \_\_\_\_\_

Email address 1: \_\_\_\_\_

Email address 2: \_\_\_\_\_

Date: \_\_\_\_\_

Next of Kin (names, address, phone, email of best contacts)

1. \_\_\_\_\_  
\_\_\_\_\_

2. \_\_\_\_\_  
\_\_\_\_\_

Special Directions or Information: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Received by Endowment Board Chair: \_\_\_\_\_ Date: \_\_\_\_\_

Received by Rector: \_\_\_\_\_ Date: \_\_\_\_\_